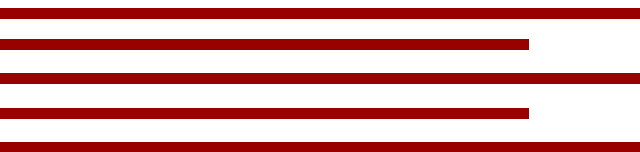


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

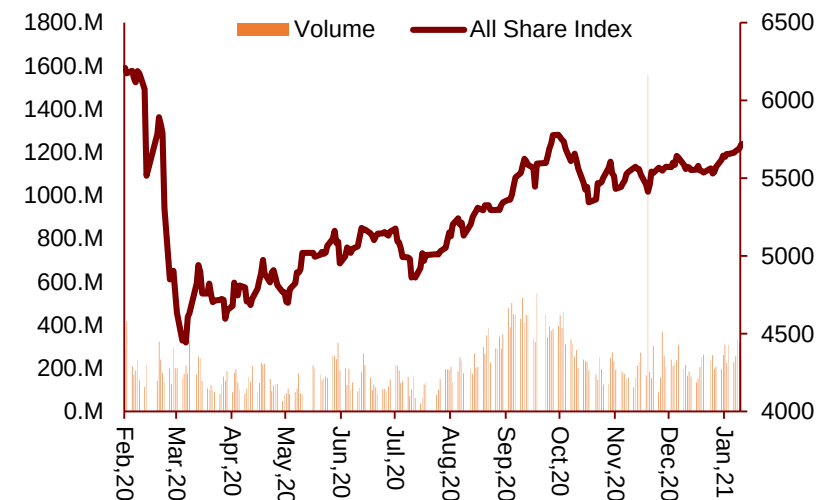
Thursday, February 4, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,694.19	-0.12	-0.91	-1.46	2.70	2.70	33.17 KWD	1.82	22.40
Kuwait Premier Index	6,219.28	-0.09	-1.00	-1.37	2.82	2.82	24.14 KWD	1.98	19.50
Kuwait Main Index	4,660.32	-0.20	-0.65	-1.72	2.36	2.36	9.04 KWD	1.37	25.30
NIC 50	6,839.29	-0.06	-1.05	-1.45	2.75	2.82	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,290.92	0.03	-0.85	-1.18	2.23	2.23	19.08 KWD	1.97	20.50
Telecom	1,162.63	-0.10	0.23	-0.85	5.87	5.87	3.57 KWD	2.00	14.95
Industrials	921.45	-0.29	-1.35	-1.50	3.37	3.37	3.30 KWD	1.53	17.54
Financial services	953.21	-0.24	-1.72	-2.00	2.50	2.50	2.46 KWD	0.95	20.00
Real estate	977.30	-0.96	-2.43	-2.82	2.82	2.82	2.13 KWD	1.07	19.75
Basic materials	917.61	-1.11	-3.21	-2.61	1.71	1.71	0.83 KWD	1.31	19.50
Health care	815.86	0.00	-0.03	-0.03	-1.30	-1.30	0.40 KWD	6.11	19.50
Consumer services	807.85	0.09	-4.03	-4.02	-0.98	-0.98	0.42 KWD	2.67	9.22
Insurance	1,293.02	0.69	8.56	-6.99	11.82	11.82	0.49 KWD	1.13	6.99
Consumer goods	735.30	-0.37	-0.61	-0.79	-1.48	-1.48	0.23 KWD	1.47	23.96
Oil and Gas	1,243.44	-0.76	-0.15	-0.33	-3.36	-3.36	0.26 KWD	1.39	6.80
Technology	698.40	3.23	35.32	35.51	41.39	41.39	0.01 KWD	0.74	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,617.87	0.88	-2.15	-0.97	-0.82	-0.82	8,881 SAR	5.80	28.60
Qatar (QE Index)	10,431.36	-0.39	-0.94	-0.27	0.09	0.09	546 QAR	1.69	12.50
Dubai (DFMGI)	2,670.84	-1.54	-0.98	0.63	7.18	7.18	297 AED	1.25	14.55
Abu Dhabi (ADI)	5,664.11	-0.19	0.40	1.26	12.26	12.26	797 AED	4.44	15.10
Bahrain (BAX)	1,461.22	-0.24	0.27	-0.10	-1.92	-1.92	15 BHD	1.32	10.95
MUSCAT SE INDEX	3,606.12	0.07	-1.18	-1.29	-1.44	-1.44	4 OMR	0.78	12.27
Developed Markets									
MSCI World Index	2,737.93	0.22	2.86	2.86	1.78	1.78			
U.S. (S&P 500)	3,830.17	0.10	3.12	3.12	1.97	1.97			
U.K. (FTSE 100)	6,485.54	-0.34	1.22	1.22	0.39	0.39			
Japan (Topix)	1,865.12	-0.32	3.11	3.11	3.35	3.35			
Emerging Markets									
MSCI EM Index	1,392.64	0.83	4.74	4.74	7.85	7.85			
China (SSE Composite)	3,501.86	-0.44	0.51	0.51	0.80	0.80			
India (Sensex)	50,614.29	0.71	9.27	9.27	5.92	5.92			



What Move the GCC markets ,

Oil Prices

Oil prices extended gains on Thursday after the OPEC+ alliance of major producers stuck to a reduced output policy, and as crude stockpiles in the United States fell to their lowest levels since March last year . **Brent crude futures gained 47 cents, or 0.8%, to \$58.93 a barrel,**

Kuwait Market

The market are closed today down by 0.12%, value traded 48.5 million KD, Premier market value traded reach 28.3 million KD and closed at 6,219 change by -0.09% , oil prices is \$58 a barrel,

Saudi Market

The Market closed by 0.88%, today market Performance are linked to oil prices above \$58 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.854	-0.23	-2.29	-2.29	1.55	1.55	5.87 KWD	1.56	27.00
KFH	0.719	0.42	0.56	-0.42	6.20	6.20	5.50 KWD	2.90	34.16
Zain	0.630	0.00	0.00	-1.09	4.46	4.46	2.73 KWD	2.14	13.94
BOUBYAN BANK	0.565	0.18	-1.74	-1.23	-0.70	-0.70	1.71 KWD	2.88	34.00
Agility	0.744	0.13	-0.67	-1.20	10.06	10.06	1.51 KWD	1.27	24.80
Saudi Arabia									
ARAMCO	33.95	-0.15	-2.30	-2.02	-3.00	-3.00	6,800.18 SAR	6.77	32.85
SABIC	99.40	0.40	-3.12	-1.39	-1.97	-1.97	297.01 SAR	1.80	7651.16
STC	112.80	1.81	-0.35	0.00	6.42	6.42	221.61 SAR	3.46	20.13
AL-RAJHI BANK	74.20	3.49	1.64	2.63	0.82	0.82	179.25 SAR	3.26	16.86
NCB	43.00	1.65	-0.23	2.26	-0.81	-0.81	126.50 SAR	1.67	11.59
United Arab Emirates									
ETISALAT.AD	19.82	0.10	0.00	0.61	17.63	17.63	172.19 AED	3.68	19.26
FAB.AD	14.88	-0.27	-0.93	0.68	15.35	15.35	162.92 AED	1.50	16.07
EMIRATES NBD	11.60	-0.85	-1.69	0.00	12.62	12.62	73.90 AED	0.87	11.70
DB ISLAMIC BK	5.01	-0.60	-0.60	1.21	8.68	8.68	36.49 AED	0.98	9.63
EMAAR PROPERT	3.84	-2.54	1.05	2.95	8.78	8.78	28.21 AED	0.50	6.73
Qatar									
QNB	17.25	-0.35	-4.00	-3.46	-3.03	-3.03	159.88 QAR	1.67	14.53
INDUSTRIES QAT	11.77	-1.51	-1.83	-1.42	8.83	8.83	72.30 QAR	2.20	48.54
QA ISLAMIC BK	16.95	-0.29	2.11	2.67	-0.94	-0.94	40.17 QAR	1.80	14.04
MASRAF AL RAYA	4.38	-0.11	0.23	1.27	-2.87	-2.87	32.86 QAR	2.29	15.10
MESAIEED PETRO	1.97	-0.40	-2.91	-0.76	-3.76	-3.76	24.85 QAR	1.59	24.15
OMAN									
BANK MUSCAT	0.404	0.50	0.50	1.00	2.02	2.02	1.31 OMR	0.64	8.33
OMANTEL	0.764	0.00	0.53	0.53	5.52	5.52	0.57 OMR	1.04	7.69
BANK DHOFAR	0.100	0.00	-4.76	0.00	3.09	3.09	0.30 QAR	0.43	14.93
NAT BANK OF OMAN	0.137	2.24	5.38	0.00	-14.37	-14.37	0.22 QAR	0.41	12.71
OMINVEST	0.310	-1.27	-1.27	-3.12	-8.28	-8.28	0.25 QAR	0.98	6.85

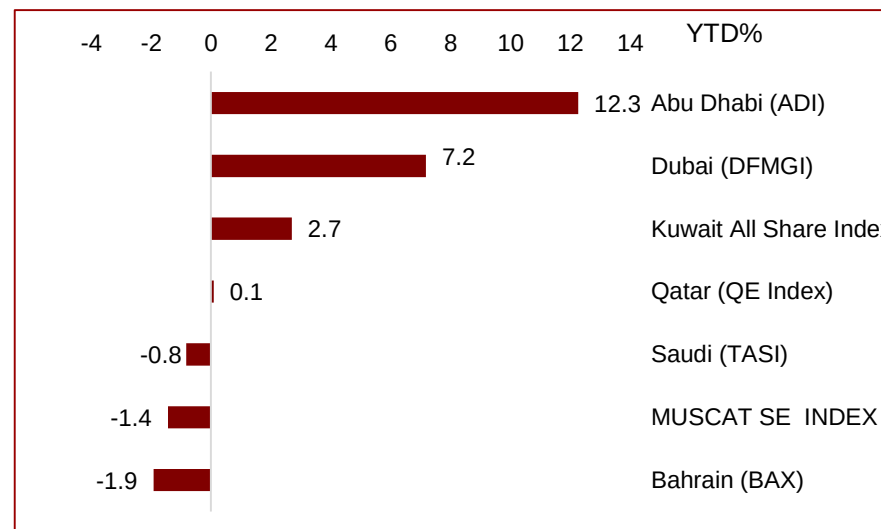
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Jan-21	20.02%	12.48%	0.06%	1.00%	0.28%	4.69%	3.09%	10.30%	5.07%	3.93%
3-Feb-21	20.06%	12.63%	0.06%	1.04%	0.28%	4.80%	2.85%	10.31%	5.09%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.12 %The leading sector bottom performance indices today are Basic materials -1.11 % Real estate -0.96 % Oil and Gas -0.76 % respectively.

from YTD performance perspective the best sector performance are Technology by 41.39 % while the bottom sector performance is Oil and Gas by -3.36 %.

Telecommunication sector are down today by -0.1 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 3.17 %.

KSA

Saudi Armco are have negative performance today by -0.15 %, SABIC have positive performance today by + 0.4 %.

STC are have positive performance today by + 1.81 %, Al Rajhi Bank have positive performance today by + 3.49 %.

UAE

ETISALAT AD close 0.10% and act defensively with COVID19



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